
Regional Spotlight Construction Activity

MARCH 2025



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INTRODUCTION

Regional Spotlight is brought to you every month exclusively by Barbour ABI

Methodology

Our Regional Spotlight Report breaks down the nine core regions of England, along with construction intelligence covering Scotland and Wales, to provide you with the top 5 projects in each region based on planning applications, planning approvals and contract awards.

Planning approval and contract award intelligence considers the highest value ranked projects from the previous month. Planning applications are presented a month in arrears due to the time delay between the application date and council publication.

Barbour ABI project data collation and qualification methods have been quality assured by the Office for National Statistics.



Partner of the Infrastructure and Projects Authority in providing the National Infrastructure and Construction Pipeline



Exclusive provider of Construction New Orders estimates to the ONS

About Us

Barbour ABI provides visibility of the entire UK project landscape, helping the construction supply chain build sustainable pipelines and achieve growth.

As a customer-centric business, we pride ourselves on putting construction projects and industry knowledge into the hands of our customers.

By understanding the latest industry trends and developments, armed with access to the most up to date and accurate construction project information, our customers make data-led decisions to build brand awareness and achieve growth in the construction industry.

Our team of local specialist researchers is the largest in the UK. We make over one million research calls every year, ensuring the quality and accuracy of the data presented to the market.

Our mission is to provide best-in-class construction insight and intelligence so that Barbour ABI becomes a business-critical partner to companies across the construction industry supply chain.



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EAST OF ENGLAND

In February, planning applications in the East of England totalled £550m. Planning approvals in the East of England accounted for 10% of all values, with the Industrial sector receiving the most approvals. The Infrastructure sector received £672m of contract awards, the highest total of all sectors in the East of England.



Applications percentage of monthly value	6%
Planning Approvals average monthly value	0.8bn
Number of Contract Awards last month	71

Regional
Percentage of all
Contract Awards



13.4%

Regional
Contract Awards
growth vs prior month



60%



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Top 5 Planning Applications

1	Brockton Capital LLP Cambridge Science Park - Research Development And Office Value: £146m Location: Cambridge ID: 12824940
2	Innova Renewables Hall Farm, Hickling Lane - 400MW Battery Energy Storage Value: £120m Location: Norwich ID: 12827604
3	HMP Wayland HM Prison Wayland - Multi Faith Education Building Value: £70m Location: Thetford ID: 12831708
4	Field Energy Yaxley, Eye Airfield Industrial Estate - 200MW Battery Storage Value: £60m Location: Eye ID: 12825871
5	Hollygreen Energy Farm Limited Sutton Bridge Solar Farm - 57MW Walpole Battery Storage Value: £54m Location: Spalding ID: 12770503

Top 5 Planning Approvals

1	Bruntwood SciTech Melbourn Science Park - Redevelopment Value: £250m Location: Royston ID: 12696975
2	Low Carbon Limited Pear Tree Solar Farm, Abbotsley Country Homes Value: £52m Location: St Neots ID: 12699131
3	Cambridge Power Limited Cobholden - 49.9MW Solar Farm Value: £50m Location: St Neots ID: 12784837
4	Prologis UK Limited Prologis Park Griffin House Value: £30m Location: Luton ID: 12673002
5	Orbit Housing Association Great Plumstead, Smee Lane - 272 Houses Value: £27m Location: Norwich ID: 12600300

Top 5 Contract Awards

1	National Grid Metering Limited Grain-Tilbury And Kingsnorth-Tilbury - Cable Tunnel Value: £230m Location: Brentwood ID: 12767881
2	National Highways A47 Thickethorn Junction Improvement Value: £200m Location: Norwich ID: 12147648
3	Warner Bros Warner Bros Studios Leavesden - Expansion Value: £190m Location: Watford ID: 12626065
4	FC Palmer And Sons Chear Farm, Ely Road - Glasshouses Development Value: £100m Location: Cambridge ID: 12704226
5	HMP Wayland HM Prison Wayland - Multi Faith Education Building Value: £70m Location: Thetford ID: 12831708

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EAST MIDLANDS

In February, planning applications in the East Midlands totalled £540m. Planning approvals in the East Midlands accounted for 19% of all values, with the Infrastructure sector receiving the most approvals. The Residential sector received £184m of contract awards, the highest total of all sectors in the East Midlands.



Applications percentage of monthly value	6%
Planning Approvals average monthly value	1.7bn
Number of Contract Awards last month	53

Regional
Percentage of all
Contract Awards



5.6%

Regional
Contract Awards
growth vs prior month



20%

Top 5 Planning Applications

1	Tribus Clean Energy Limited Torksey Ferry Road, Rampton - 500MW Battery Energy Storage Value: £150m Location: Retford ID: 12795895
2	Tag Energy UK Drakelow - 1GW Battery Energy Storage System Value: £150m Location: Burton on Trent ID: 12809872
3	Homes By Honey Limited Tom Lane, Duckmanton - 275 Houses Value: £78m Location: Chesterfield ID: 12815051
4	Homes England Wymersley Green - 800 Houses & Retail Community Centre Value: £67m Location: Northampton ID: 12685069
5	Econergy International Limited Exton 49.9MW Solar Farm Value: £50m Location: Rutland ID: 12651425

Top 5 Planning Approvals

1	Ecotricity Limited Heckington Fen Solar Park - 500MW Solar Farm Value: £500m Location: Boston ID: 12598362
2	Island Green Power West Burton 480MW Solar Project Value: £400m Location: Lincoln ID: 12627878
3	Sandbrook Capital Bes Limited Leake Lane, Ratcliffe - 1.2GW Battery Energy Storage Facility Value: £360m Location: Nottingham ID: 12668482
4	Vistry Group Top Wighay Farm - 763 Houses & Community Hub Value: £80m Location: Nottingham ID: 12759446
5	Harron Homes Upperthorpe Road, Killamarsh - 315 Houses Value: £50m Location: Sheffield ID: 12783496

Top 5 Contract Awards

1	Defence Estates Infrastructure Organisation MOD - RAF Digby Scopwick - 276 Single Living Accommodation Value: £65m Location: Lincoln ID: 12563235
2	Vistry Partnerships East Midlands Stanton Cross Parcels 18 & 19 - 496 Houses Value: £45m Location: Wellingborough ID: 12681047
3	Homes By Honey Limited Former Thoresby Colliery, Phase 4 - 114 Houses Value: £42m Location: Mansfield ID: 12755328
4	Panattoni UK Developments Limited Panattoni CA1M - Phase 2 Unit 3 & 4 - Industrial Unit Value: £41m Location: Doncaster ID: 12649438
5	Tritax Big Box Developments Kettering South - Symmetry Park - Phase 5, Unit 4 Value: £35m Location: Kettering ID: 12628718



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LONDON

In February, planning applications in London totalled £960m. Planning approvals in London accounted for 6% of all values, with the Hotel, Leisure & Sport sector receiving the most approvals. The Commercial & Retail sector received £656m of contract awards, the highest total of all sectors in London.



Applications percentage of monthly value	11%
Planning Approvals average monthly value	0.5bn
Number of Contract Awards last month	91

Regional
Percentage of all
Contract Awards



15.5%

Regional
Contract Awards
growth vs prior month



-34%

Top 5 Planning Applications

1	Regal London Great North Leisure Park Development - Masterplan Value: £500m Location: North Finchley ID: 12832082
2	Regal London Lodge Lane Phase 1 - 98 Flats & Lesure Development Value: £100m Location: North Finchley ID: 12823832
3	London & Regional Properties Limited Skipton House - Flats, Student Accommodation And Commercial Value: £97m Location: Southwark ID: 12826325
4	Urbanest Albert Embankment Value: £60m Location: Southwark ID: 12464013
5	Brookfield Property 60 Chiswell Street - Office, Retail & Pub Value: £58m Location: City ID: 12826389

Top 5 Planning Approvals

1	K West Hotel & Spa K West Hotel, Shepherd's Bush - Refurbishment & Alterations Value: £45m Location: West Kensington ID: 12732604
2	St William Homes Llp Fulham Gasworks Plots H1 & H2 Phase 4C,B & D - 356 Flats Value: £43m Location: Fulham ID: 12794032
3	London Borough of Hammersmith and Fulham Avonmore Road - 91 Flats & Replacement Primary School Value: £40m Location: West Kensington ID: 12751453
4	Ergon Foods Limited Ergon House King Street - Hotel Internal & External Works Value: £30m Location: Westminster ID: 12827380
5	Scape Student Living Block C, Canada Street - 135 Flats Value: £20m Location: Rotherhithe ID: 12705937

Top 5 Contract Awards

1	Mitsubishi Estate Victoria Street Redevelopment - Office & Retail Value: £300m Location: Westminster ID: 12749484
2	Transport For London Bank Over Site Development - Office Development Value: £125m Location: City ID: 12567938
3	Patrizia UK Limited 1 Wakering Road - Trocoll House Development Value: £80m Location: Barking ID: 12140480
4	Pontsarn Investments Limited 180 Piccadilly - Offices & Commercial Value: £75m Location: Westminster ID: 12556015
5	Hobart Partners 47-50 Mark Lane - Office & Retail Building Value: £46m Location: City ID: 12688124



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NORTH EAST

In February, planning applications in the North East totalled £250m. Planning approvals in the North East accounted for 4% of all values, with the Commercial & Retail sector receiving the most approvals. The Infrastructure sector received £113m of contract awards, the highest total of all sectors in the North East.



Applications percentage of monthly value	3%
Planning Approvals average monthly value	0.3bn
Number of Contract Awards last month	27

Regional
Percentage of all
Contract Awards



4.1%

Regional
Contract Awards
growth vs prior month



25%



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Top 5 Planning Applications

1	South Tees Energy Storage Limited Teesworks - 1000MW Battery Storage Project Value: £300m Location: Redcar ID: 12791198
2	Harmony Energy Limited Cowpen Bewley, Seal Sands Link Road - 200MW Battery Energy Value: £60m Location: Middlesbrough ID: 12804783
3	Hare Hill Solar Limited Harehill Farm, Haswell Plough - 31.5MW Solar Panels Value: £35m Location: Durham ID: 12800071
4	Gentoo Group Chester Road, Pennywell - 294 Houses Value: £29m Location: Sunderland ID: 12831311
5	Ampyr Energy UK Development Limited Wagtail Lane, Craghead - 27MW Solar Panels Value: £27m Location: Stanley ID: 12829820

Top 5 Planning Approvals

1	Durham University The Aykley Heads, Plot D - Data Centre Value: £250m Location: Durham ID: 12817565
2	Persimmon Homes (North East) Limited Woodhorn Meadows, Phase D - 56 Houses Value: £19m Location: Ashington ID: 12796685
3	English Heritage (York) Berwick Barracks East Range - Cultural Hub Value: £12m Location: Berwick Upon Tweed ID: 12822845
4	Darlington Borough Council Cockerton Roundabout - Roundabout And Footpaths Value: £6m Location: Darlington ID: 12825934
5	Persimmon Homes (North East) Limited White Hill Farm - Phase 2 Landscaping Value: £5m Location: Cramlington ID: 12816410

Top 5 Contract Awards

1	Reuben Brothers Limited Pilgrim Street - HMRC Headquarters Value: £80m Location: Newcastle Upon Tyne ID: 12608653
2	Offshore Renewable Energy Catapult Offshore Renewable Energy Catapult Value: £63m Location: Blyth ID: 12670455
3	Department For Education Northumberland College, Wansbeck Business Park Value: £54m Location: Ashington ID: 12681402
4	Northumbrian Water Limited Northumbrian Water - Horsley WTW Upgrades Value: £33m Location: Wylam ID: 12833361
5	Northumbria Healthcare NHS Foundation Trust Northumbria Specialist Emergency Care Hospital Value: £12m Location: Cramlington ID: 12805617

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NORTH WEST

In February, planning applications in the North West totalled £810m. Planning approvals in the North West accounted for 7% of all values, with the Commercial & Retail sector receiving the most approvals. The Infrastructure sector received £770m of contract awards, the highest total of all sectors in the North West.



Applications percentage of monthly value

9%

Planning Approvals average monthly value

0.6bn

Number of Contract Awards last month

102

Regional
Percentage of all
Contract Awards



17.4%

Regional
Contract Awards
growth vs prior month



215%

Top 5 Planning Applications

1	Scottish & Southern Energy Ashton Road, Carrington - 600MW Battery Energy Storage Value: £180m Location: Manchester ID: 12816411
2	Sandbrook Capital Bes Limited Avondale Nurseries, Spa Lane - 320MW Battery Energy Storage Value: £96m Location: Ormskirk ID: 12729786
3	Stockport Metropolitan Borough Council Stockport 8 Phase 1 - 435 Flats & Commercial Units Value: £90m Location: Stockport ID: 12797934
4	Cadent Gas Limited Cadent Gas - HyNet North West Hydrogen Pipeline EPCC Value: £80m Location: Various Locations ID: 12671761
5	Qair Renewables UK Limited Mollington - 240MW Battery Energy Storage Value: £72m Location: Chester ID: 12833682

Top 5 Planning Approvals

1	Manchester City Council Manchester Digital Campus Value: £310m Location: Manchester ID: 12787533
2	Anwyl Homes Lancashire Omega South, Burtonwood - Phase 5 - 153 Houses Value: £26m Location: Warrington ID: 12814204
3	JD Sports Plc JD Sports, Brook Way - Hub Building Value: £25m Location: Bury ID: 12648942
4	Highview Power Storage Trafford Energy Park, Carrington - 49.9MW Cryogenic Energy Value: £23m Location: Manchester ID: 12516635
5	Sefton Metropolitan Borough Council Southport Pier - Restoration Value: £13m Location: Southport ID: 12698993

Top 5 Contract Awards

1	Progressive Energy Limited Stanlow - HyNet Hydrogen Production Plant, Phase 1 Value: £350m Location: Ellesmere Port ID: 12599045
2	National Highways M60 Junction 18 Simister Island Interchange Value: £340m Location: Manchester ID: 12508262
3	The Mosslands School The Mosslands School - School Rebuilding Programme 3rd Wave Value: £60m Location: Wallasey ID: 12648569
4	University of Salford University Of Salford - University Health Building Value: £41m Location: Salford ID: 12774544
5	Trafford College Group Stopford Park Development - Torkington Building Value: £40m Location: Stockport ID: 12829368



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SCOTLAND

In February, planning applications in Scotland totalled £1080m. Planning approvals in Scotland accounted for 9% of all values, with the Hotel, Leisure & Sport sector receiving the most approvals. The Infrastructure sector received £303m of contract awards, the highest total of all sectors in Scotland.



Applications percentage of monthly value	12%
Planning Approvals average monthly value	0.8bn
Number of Contract Awards last month	77

Regional
Percentage of all
Contract Awards



7.6%

Regional
Contract Awards
growth vs prior month



-26%

Top 5 Planning Applications

1	Elsick Development Company Limited Murray Street, Chapelton - 4045 Houses, Retail & Community Value: £405m Location: Stonehaven ID: 12588047
2	Lloyds Banking Group - Belfast Lloyds Banking Group, Port Hamilton Value: £200m Location: Edinburgh ID: 12790731
3	Qair UK Rogerhill Farm, Vere Road - 100MW Solar Array Value: £130m Location: Lanark ID: 12716098
4	Green Switch Capital Limited Red Moss, Crawfordjohn - 342MW Battery Energy Storage Value: £90m Location: Biggar ID: 12740964
5	Graham Group Hydepark Street - 410 Bed Student Accommodation Value: £90m Location: Glasgow ID: 12825887

Top 5 Planning Approvals

1	Lloyds Banking Group - Belfast Lloyds Banking Group, Port Hamilton Value: £200m Location: Edinburgh ID: 12790731
2	Ruby Hotels Princes Street - Ruby Hotel Value: £100m Location: Edinburgh ID: 12673190
3	East Renfrewshire Council Eastwood Park Leisure Centre and Theatre New Development Value: £56m Location: Glasgow ID: 12568603
4	Apartura Caplaw Road Neilston - 150MW Battery Storage Value: £45m Location: Paisley ID: 12719934
5	Clackmannanshire Council Alloa West - Wellbeing Hub & Lochies School Value: £28m Location: Alloa ID: 12753694

Top 5 Contract Awards

1	Scottish Power Renewables (UK) Limited Kilgallioch Windfarm Extension - 50.4MW Windfarm Value: £82m Location: Dumfries ID: 12548614
2	Fred Olsen Renewables Limited Crystal Rig Wind Farm 48MW - Phase 4 Value: £72m Location: Duns ID: 12370011
3	Energiekontor UK Limited Lairg 2 Wind Farm Value: £45m Location: Lairg ID: 12427092
4	The Royal Yacht Britannia Ocean Terminal, Phase 1 - Shopping Centre Redevelopment Value: £40m Location: Edinburgh ID: 12632843
5	Klarent Hospitality Waldorf Astoria Edinburgh - Caledonian Hotel Renovations Value: £35m Location: Edinburgh ID: 12720617



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SOUTH EAST

In February, planning applications in the South East totalled £2340m. Planning approvals in the South East accounted for 9% of all values, with the Residential sector receiving the most approvals. The Infrastructure sector received £304m of contract awards, the highest total of all sectors in the South East.



Applications percentage of monthly value	27%
Planning Approvals average monthly value	0.8bn
Number of Contract Awards last month	116

Regional
Percentage of all
Contract Awards



9.4%

Regional
Contract Awards
growth vs prior month



-36%

Top 5 Planning Applications

1	Lightrock Power Stable Green, Sand Hill Lane - 600MW Battery Energy Storage Value: £600m Location: Uckfield ID: 12832361
2	Tritax Group Manor Farm - Data Centre & Battery Energy Storage Value: £365m Location: Slough ID: 12814730
3	Lightrock Power Limited Sand Hill Lane - 600MW Battery Energy Storage System Value: £180m Location: Lewes ID: 12781809
4	Balance Power Projects Limited Moor Hall Farm, Moor Hall Drive - 400M Battery Energy Storage Value: £120m Location: Battle ID: 12779521
5	Clearstone Energy Dartford Energy Hub - 300MW Battery Energy Storage System Value: £90m Location: Gravesend ID: 12818016

Top 5 Planning Approvals

1	Birchgrove Services Llp Hampton Court Estate - 78 Bed Care Apartments Value: £68m Location: Thames Ditton ID: 12725384
2	Maidstone Borough Council Sandling Road - 180 Flats & Shop Value: £50m Location: Maidstone ID: 12594886
3	Wherwell Solar Limited Winchester Road, Wherwell - 45.90MW Solar Farm Value: £46m Location: Andover ID: 12653374
4	Rolls Royce Motor Cars Limited Rolls Royce Motor Cars - Phase 1, Manufacturing Buildings Value: £42m Location: Chichester ID: 12736820
5	Gladman Developments Limited Blean Common, Blean - 85 Houses Value: £40m Location: Canterbury ID: 12183694

Top 5 Contract Awards

1	Surrey Police Authority HQ Mount Browne Police Headquarters Value: £99m Location: Guildford ID: 12345171
2	Ropemaker Properties Limited The Foundry Quarter, Weldale Street Phase 2 - 165 Apartments Value: £42m Location: Reading ID: 12833828
3	Surrey County Council A320 North Corridor - Ottershaw Roundabout Value: £42m Location: Woking ID: 12482396
4	Surrey County Council Guildford Road - A320 Highway Improvements and Roundabout Value: £41m Location: Chertsey ID: 12617767
5	Brighton & Hove City Council Moulsecoomb, North Hodshrove Lane - 212 Flats Value: £35m Location: Brighton ID: 12633764



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SOUTH WEST

In February, planning applications in the South West totalled £550m. Planning approvals in the South West accounted for 12% of all values, with the Medical & Healthcare sector receiving the most approvals. The Medical & Healthcare sector received £602m of contract awards, the highest total of all sectors in the South West.



Applications percentage of monthly value	6%
Planning Approvals average monthly value	1.0bn
Number of Contract Awards last month	82

Regional
Percentage of all
Contract Awards



13.0%

Regional
Contract Awards
growth vs prior month



40%

Top 5 Planning Applications

1	Legal and General Group PLC Temple Island - Phase 1, Mixed Developments Value: £125m Location: Bristol ID: 12829356
2	States of Jersey Education Sport & Culture Les Ozouets Campus - Redevelopment Value: £88m Location: St Peter Port ID: 12627415
3	Juno Developments UK Limited Newtons Cove - 141 Flats/60 Bed Care Home/Leisure Facilities Value: £70m Location: Weymouth ID: 12607442
4	Lovell Homes South West Limited Land at Westacott, Phase 1 - 381 Houses Value: £38m Location: Barnstaple ID: 12827589
5	Salter Property Investments Limited Hill Barton Road - Phase 4 - 218 Houses and 56 Flats Value: £36m Location: Exeter ID: 12611553

Top 5 Planning Approvals

1	Statera Energy East Chickereil Court Farm, Chickereil Value: £120m Location: Weymouth ID: 12727669
2	Prime (UK) Developments Limited Dorset County Hospital - Integrated/Voluntary Hub/Critical Care Value: £100m Location: Dorchester ID: 12567415
3	States of Jersey Education Sport & Culture Les Ozouets Campus - Redevelopment Value: £88m Location: St Peter Port ID: 12627415
4	First Panattoni Limited Unit 1 Panattoni Park - Warehouse Building Value: £83m Location: Swindon ID: 12797260
5	Vistry Homes (South West) Limited Sherford New Community, Phase 3B Parcels B1 - B11 - 259 Houses Value: £76m Location: Plymouth ID: 12713446

Top 5 Contract Awards

1	The Department Of Health Poole Hospital Dorset - Wave 1 New Construction Value: £500m Location: Poole ID: 12831190
2	Prime (UK) Developments Limited Dorset County Hospital - Integrated/Voluntary Hub/Critical Care Value: £100m Location: Dorchester ID: 12567415
3	Juno Developments UK Limited Newtons Cove - 141 Flats/60 Bed Care Home/Leisure Facilities Value: £70m Location: Weymouth ID: 12607442
4	Keepmoat Homes West Midlands (Tamworth) Hengrove Way - 191 Houses & 130 Flats Value: £39m Location: Bristol ID: 12836535
5	Wiltshire Council A350 Dualling, Phases 4 & 5 - Chippenham Value: £32m Location: Chippenham ID: 12703550



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WALES

In February, planning applications in Wales totalled £220m. Planning approvals in Wales accounted for 4% of all values, with the Infrastructure sector receiving the most approvals. The Residential sector received £140m of contract awards, the highest total of all sectors in Wales.



Applications percentage of monthly value

3%

Planning Approvals average monthly value

0.3bn

Number of Contract Awards last month

25

Regional
Percentage of all
Contract Awards



2.7%

Regional
Contract Awards
growth vs prior month



-88%

Top 5 Planning Applications

1	TE Cardiff 7 Limited Howells Redevelopment, Phases 4 & 5 Value: £100m Location: Cardiff ID: 12829952
2	Draycott Group Harlech Court - 350 Flats, Retail Unit and Restaurant Value: £26m Location: Cardiff ID: 12555015
3	Indurent/St Modwen Developments Plc Llanwern Works - Warehouses & Office Value: £25m Location: Newport ID: 12826066
4	Green Field Energy Developments Limited Old Wallace Farm, Dyffryn - 49.9MW Battery Energy Storage Value: £15m Location: Cardiff ID: 12825974
5	Rhondda Cynon Taff County Borough Council Clydach Vale Aln School Value: £13m Location: Tonypany ID: 12829283

Top 5 Planning Approvals

1	RWE Generation UK Plc Pembroke Power Station, Pwllcrochan - 350MW Battery Storage Value: £105m Location: Pembroke ID: 12735148
2	FRV TH Powertek Limited Maes Melin - 200MW Battery Energy Storage System Value: £60m Location: Swansea ID: 12771478
3	Fusion Cardiff Devco Limited Longcross Court - 706 Bedroom Student Accommodation Value: £30m Location: Cardiff ID: 12793057
4	Cardiff County Council Atlantic Wharf - Multi Storey Car Park Value: £26m Location: Cardiff ID: 12596694
5	St David's Dewi Sant St Davids Cardiff Shopping Centre - New City Square Value: £17m Location: Cardiff ID: 12769372

Top 5 Contract Awards

1	Swansea University Delta Lakes - Zone 1 Of Pentre Awel Value: £96m Location: Llanelli ID: 12230298
2	Kingsbridge Estates Limited Pension Scheme Longships Road & Compass Road, Cardiff Port - DCF2 Warehouse Value: £20m Location: Cardiff ID: 12578692
3	Caerphilly County Borough Council Plasyfelin Replacement Primary School Value: £19m Location: Caerphilly ID: 12669564
4	Ciwyd Alyn Housing Association Penrhos Polish Village, Lon Llanbedrog Value: £12m Location: Pwllheli ID: 12639966
5	Rightacres Property Company Limited Scott Harbour, Cardiff Bay - 101 Flats & Commercial Development Value: £10m Location: Cardiff ID: 12713322



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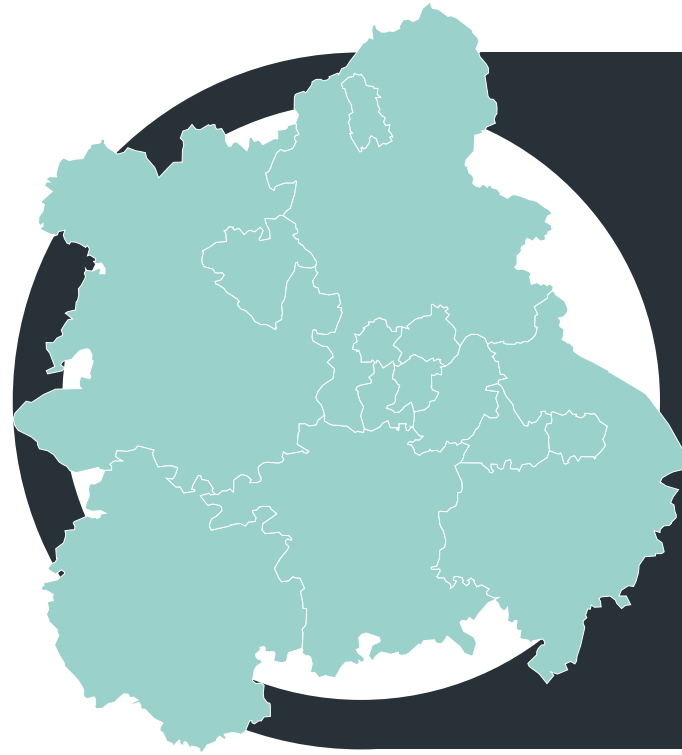
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WEST MIDLANDS

In February, planning applications in the West Midlands totalled £690m. Planning approvals in the West Midlands accounted for 8% of all values, with the Residential sector receiving the most approvals. The Residential sector received £95m of contract awards, the highest total of all sectors in the West Midlands.



Applications percentage of monthly value	8%
Planning Approvals average monthly value	0.7bn
Number of Contract Awards last month	53

Regional
Percentage of all
Contract Awards



2.8%

Regional
Contract Awards
growth vs prior month



-50%



Regional Spotlight

2025
MARCH

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Top 5 Planning Applications

1	Galliard Homes Limited St Pauls Quarter - 422 Flats & Restaurant Space Value: £125m Location: Birmingham ID: 12371317
2	Ampyr Solar Europe Camp Farm, Knowle Hill - 49.9MW Solar Farm Value: £65m Location: Atherstone ID: 12829068
3	RWE Renewables UK Monksfield Farm, Monksfield Lane - 49.9MW Solar Farm Value: £50m Location: Malvern ID: 12727319
4	Cornvii Developments Limited Welshpool Road - 236 Houses And 47 Flats Value: £45m Location: Shrewsbury ID: 12824152
5	Lendlease Construction (Europe) Limited Birmingham Smithfield, Plot 4a - Mixed Development Value: £41m Location: Birmingham ID: 12822559

Top 5 Planning Approvals

1	Moda Living New Garden Square, Edgbaston, Phase 2 - 460 Flats Value: £112m Location: Birmingham ID: 12742808
2	Crest Nicholson Regeneration Bridgnorth, Phase 2 & 3 - 301 Houses & 22 Flats Value: £76m Location: Bridgnorth ID: 12782891
3	Exagen Holly Lane Energy Park - 75MW Battery Energy Storage Facility Value: £75m Location: Kenilworth ID: 12701223
4	Downing Energy Development Company Limited Edwin Richards Energy Storage Park - 100MW Battery Storage Value: £40m Location: Rowley Regis ID: 12708892
5	David Wilson Homes Mercia Hither Green Lane - 214 Houses & 4 Flats Value: £38m Location: Redditch ID: 12619913

Top 5 Contract Awards

1	Legal and General Group PLC The Fort Industrial Estate - 5 Industrial Units Value: £35m Location: Birmingham ID: 12691358
2	Vistry Partnerships Eastern Green, Phase 4 - 281 Houses Value: £34m Location: Coventry ID: 12835371
3	Dudley Metropolitan Borough Council Halesbury School - Teaching Block Value: £25m Location: Halesowen ID: 12820033
4	Mercroft Developments Limited Universal House, Milton Drive - Care Home Value: £11m Location: Market Drayton ID: 12742161
5	Brynkinalt Farming Limited Moors Bank, St Martins - 71 Houses Value: £10m Location: Oswestry ID: 12835531

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YORKSHIRE & HUMBER

In February, planning applications in Yorkshire & Humber totalled £730m. Planning approvals in Yorkshire & Humber accounted for 11% of all values, with the Industrial sector receiving the most approvals. The Infrastructure sector received £295m of contract awards, the highest total of all sectors in Yorkshire & Humber.



Applications percentage of monthly value	8%
Planning Approvals average monthly value	0.9bn
Number of Contract Awards last month	71

Regional
Percentage of all
Contract Awards

8.4%

Regional
Contract Awards
growth vs prior month

42%



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Top 5 Planning Applications

1	Mowbray Energy Park Limited Mowbray IGW Battery Energy Storage Station Value: £300m Location: Northallerton ID: 12832991
2	Metsa Tissues Metsa Tissue Paper Mill Facility, Rawcliffe Road Value: £275m Location: Goole ID: 12738173
3	Boom Power Limited Fenwick 237MW Solar Farm & Battery Storage Value: £238m Location: Doncaster ID: 12714935
4	SSE Renewables Ireland Limited Roall Lane, Kellington - Eggborough 550MW Battery Value: £165m Location: Goole ID: 12804523
5	Masdar Arlington Energy Holmfield 500MW Battery Storage Value: £150m Location: Halifax ID: 12829063

Top 5 Planning Approvals

1	OnPath Energy Thorpe Marsh Power Station, Marsh Lane Value: £420m Location: Doncaster ID: 12699794
2	Sheffield Forgemasters International Sheffield Forgemasters - Extension Works Value: £138m Location: Sheffield ID: 12605705
3	Citu Little Kelham Limited Waterside Development, Phase 1 - 447 Flats & Retail Value: £40m Location: Sheffield ID: 12721005
4	Sheffield Forgemasters International Sheffield Forgemasters - Weedon Street - Machining Facility Value: £30m Location: Sheffield ID: 12800380
5	West Yorkshire Combined Authority Huddersfield Bus Station Redevelopment Value: £20m Location: Huddersfield ID: 12667446

Top 5 Contract Awards

1	Smith & Nephew Medical Limited Smith & Nephew Medical Manufacturer Facility Value: £100m Location: Ferriby ID: 12533879
2	Leeds Bradford International Airport Leeds Bradford Airport - Terminal Alterations - Phase 2 Value: £100m Location: Leeds ID: 12723018
3	Ministry of Justice HMP & YOI Moorland - Fire Safety Improvements Value: £56m Location: Doncaster ID: 12835639
4	Queensberry Real Estate Freshney Place Shopping Centre - Leisure And Retail Value: £33m Location: Grimsby ID: 12607034
5	24 Power Limited Bradford West, Harrop Edge Farm, Wilsden Value: £30m Location: Bradford ID: 12678000

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